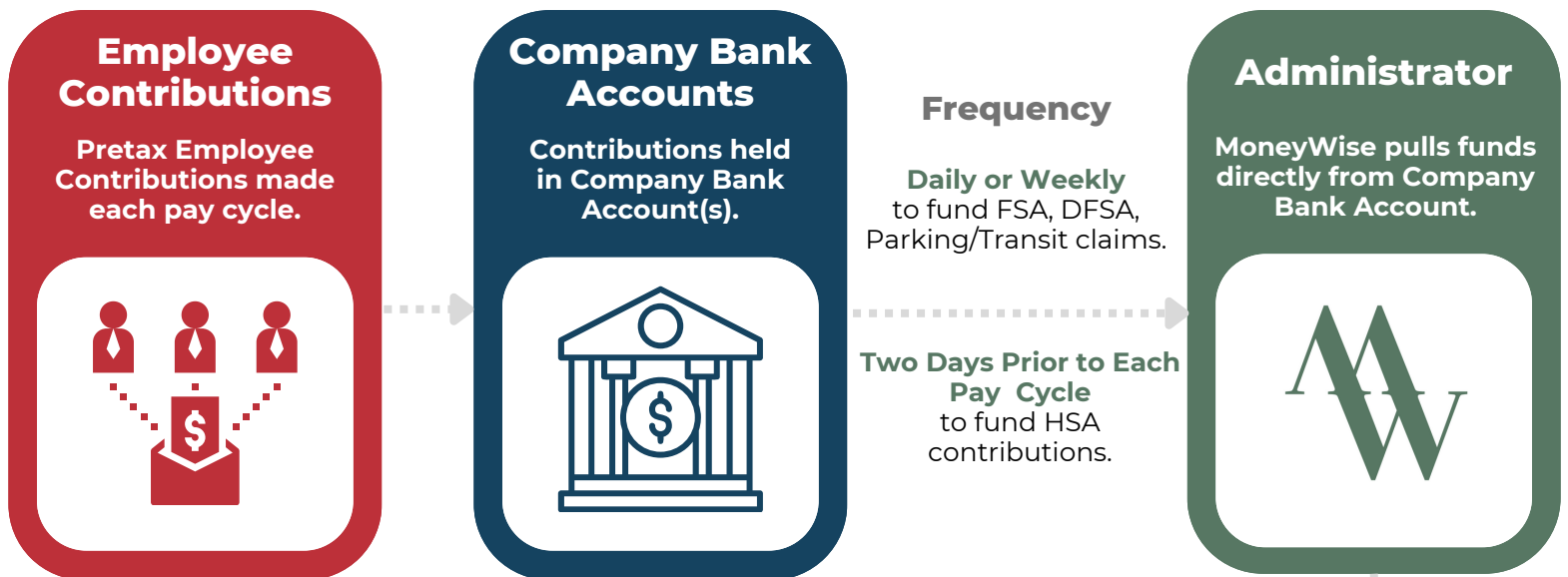


# Consumer Driven Healthcare Employer Fund Transfer Overview.



From paycheck to debit card, here's the process for funds transfer.



## Important Funding Information

- ✓ You can utilize the Employer Portal to access real-time summaries of individual participant accounts, including balances, contributions, claims, and payments
- ✓ A Detailed Claim Funding Report, as well as 40+ other reports are also accessible within the Employer Portal.
- ✓ Claim fund drafts are either daily for Debit Card transactions or weekly for claims reimbursement when not using a debit card. The weekly drafts occur on Friday.
- ✓ Some employers establish a separate account for CDH distributions to maintain clarity and organization.
- ✓ The initial elected employee amounts are accessible for employees depending on their chosen plan type. Contributions for HSA, DFSA, Parking, or Transit are available on each payday, while for Medical FSA, the annual elected amount becomes available at the start of the plan year.

## Employee Accounts & Debit Card

- MoneyWise distributes funds into:
- HSA Accounts to fund employee contributions.
  - All other accounts to fund claims.

