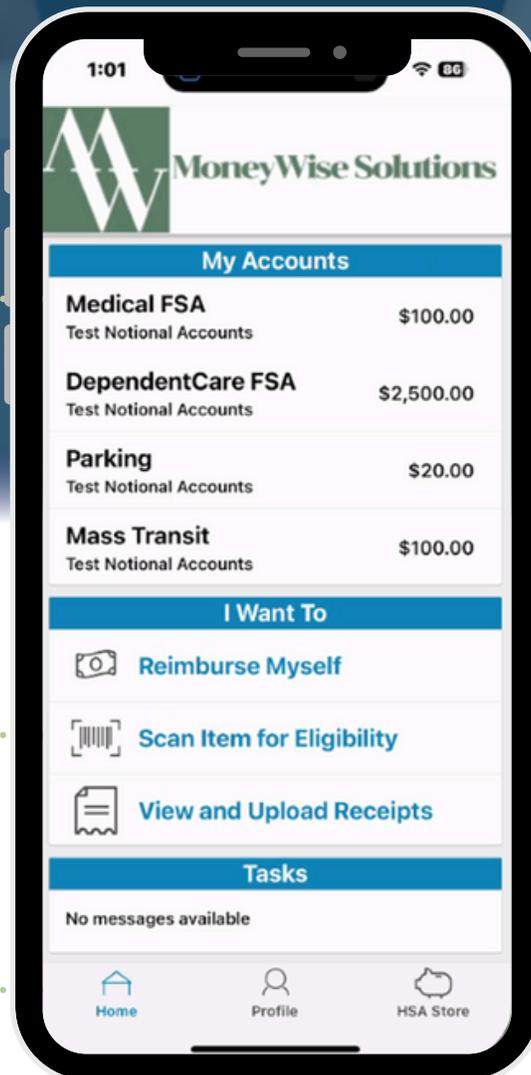# MONEYWISE SOLUTIONS
MOBILE APP GUIDE
FLEXIBLE SPENDING ACCOUNTS
FSA, MASS TRANSIT, PARKING, HRA

View Accounts

Check Balances

Check Eligible Items

Submit Claims for Reimbursement

Manage Debit Card

Easily Scan Receipts

Visit FSA Store

1:01

MoneyWise Solutions

My Accounts

Medical FSA Test Notional Accounts	$100.00
DependentCare FSA Test Notional Accounts	$2,500.00
Parking Test Notional Accounts	$20.00
Mass Transit Test Notional Accounts	$100.00

I Want To

- Reimburse Myself
- Scan Item for Eligibility
- View and Upload Receipts

Tasks

No messages available

Home   Profile   HSA Store

MoneyWise Solutions

Download on the **App Store**

GET IT ON **Google Play**

Download App & Login

After logging into the MoneyWise Solutions Mobile App, you'll gain real-time access to view account balances, submit and review receipts, scan items to check eligibility, and more. The following pages provide an overview of the app's features, with additional details available in the Resource Center at MoneyWiseSolutions.com.

1. **Open the Apple App Store or Google Play Store** on your mobile device and search for MoneyWise Solutions.

2. Then **download app**.

3. **Login**

!
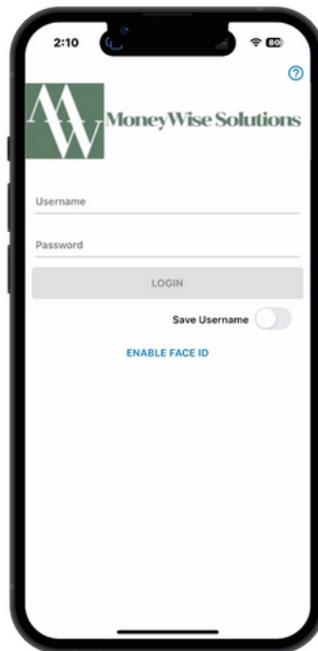
You must first create a user account online before logging into the mobile app.
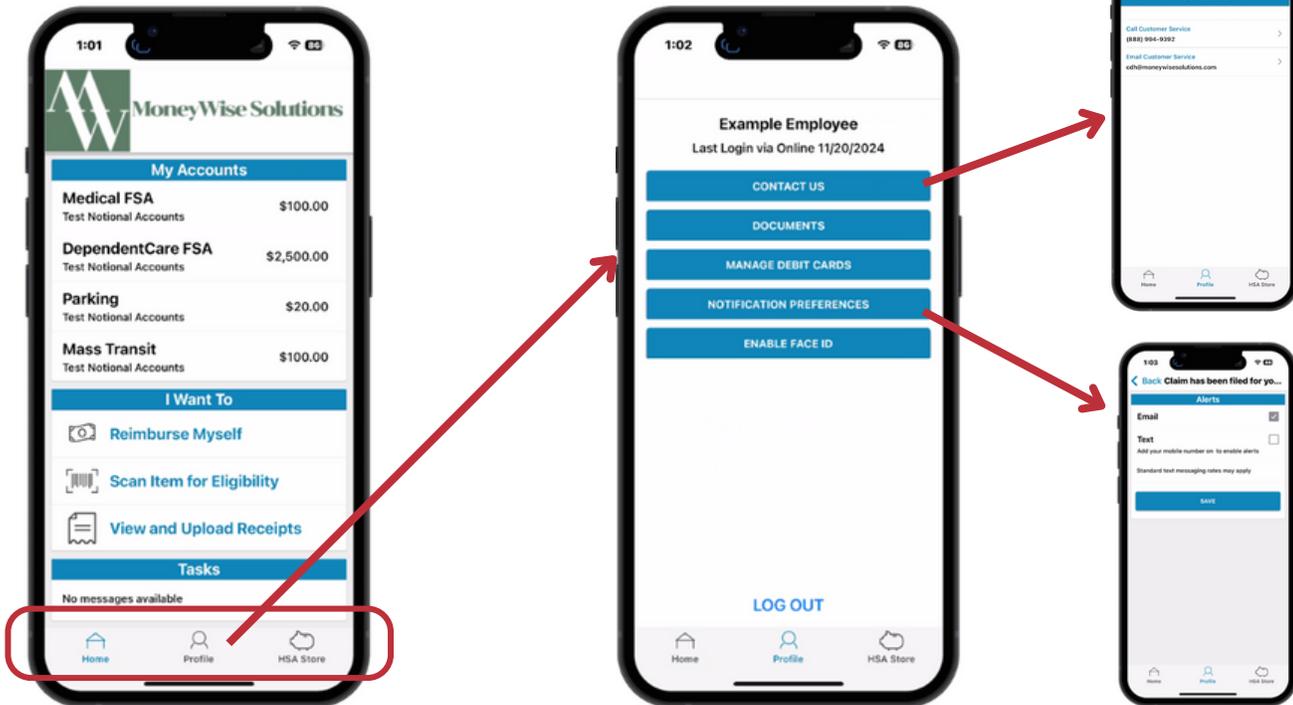
CLICK HERE

View Account Balance

The home page provides access to all app features.

To view more details like your account balance, simply select an account under "My Accounts."
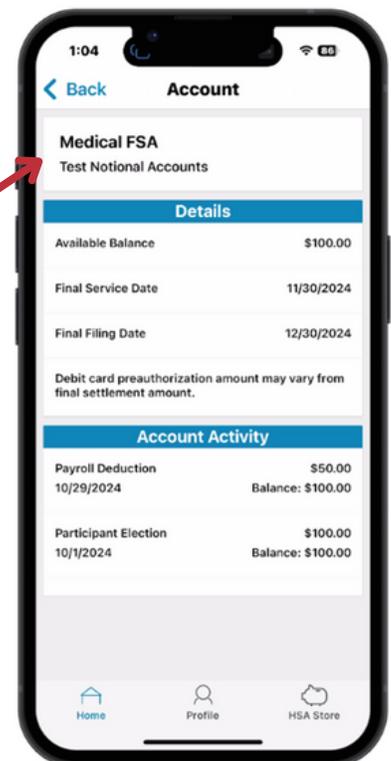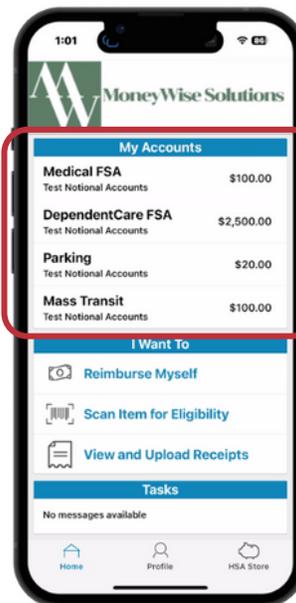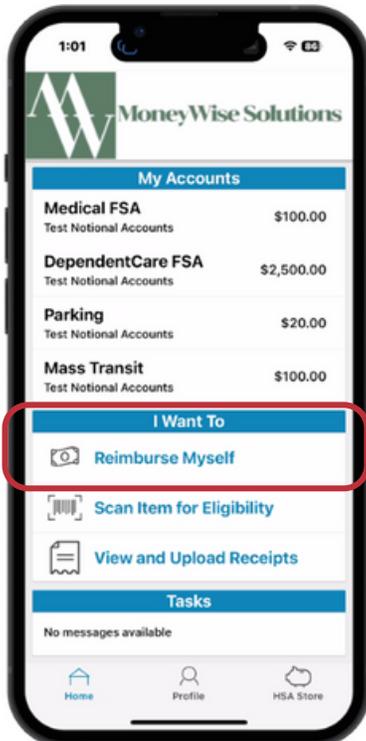
Manage Profile Settings

To manage your notification settings, debit cards, enable Face ID, or find contact information, go to "Profile" and select the desired category.
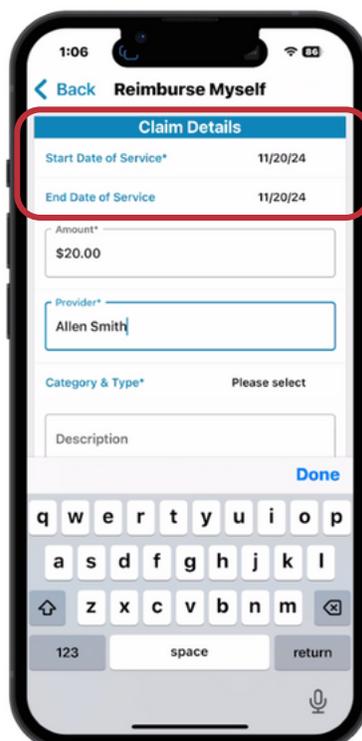

Submit Claim for Reimbursement

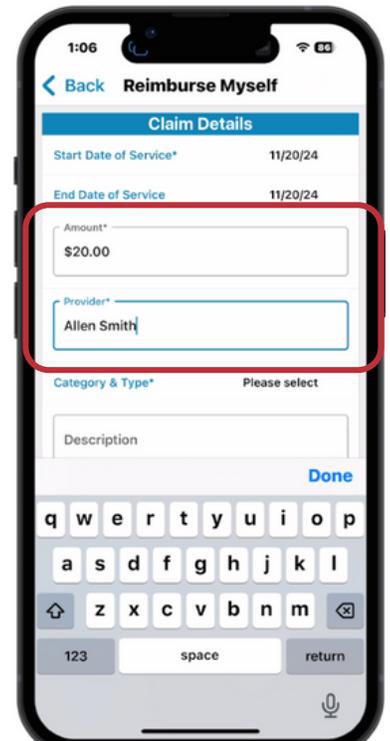You can submit a claim to request reimbursement for any eligible expense not paid with your debit card.
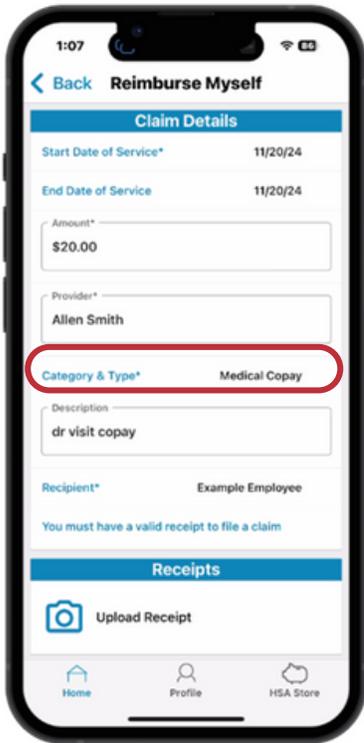
1. **Select Reimburse Myself**

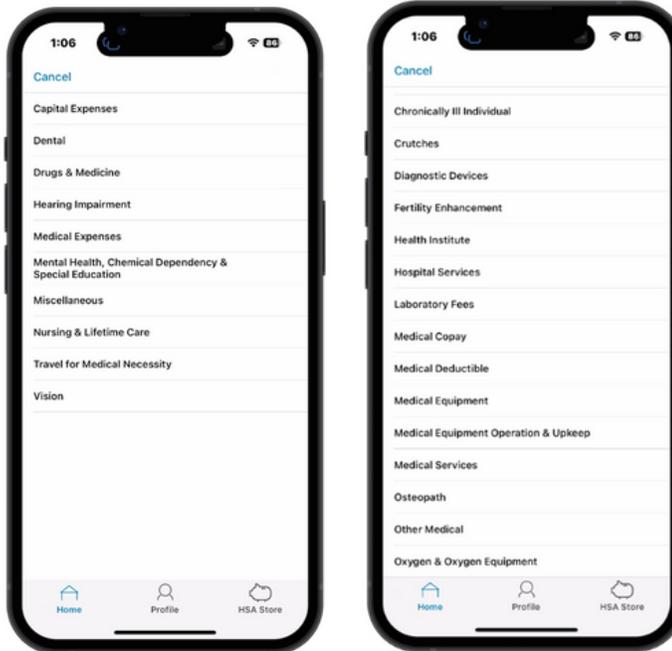2. **Enter Start & End Date of Service**

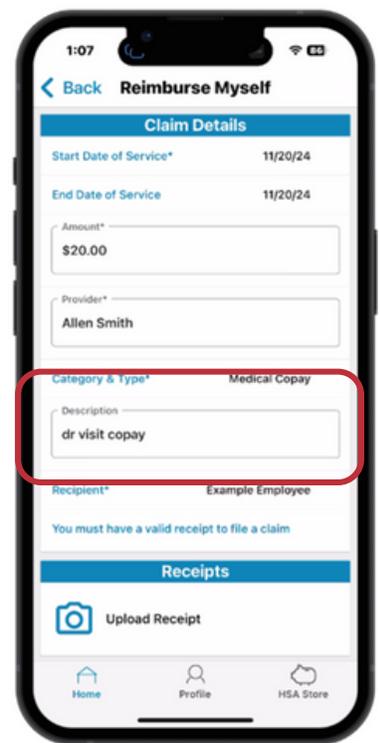3. **Enter Total Dollar Amount and Provider Name**
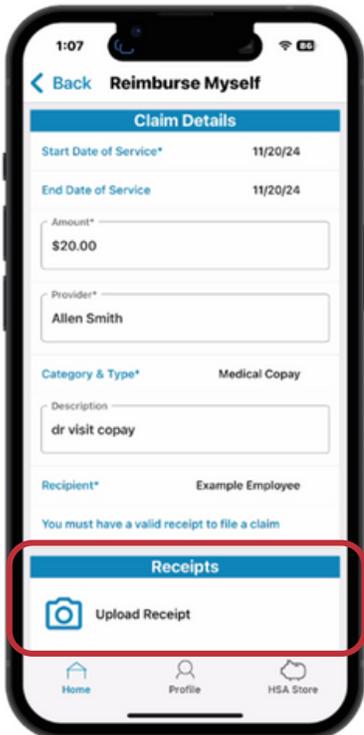
MoneyWise Solutions

4. **Select Category & Type**

A new page will display the available categories, followed by another page showing the types within the chosen category.
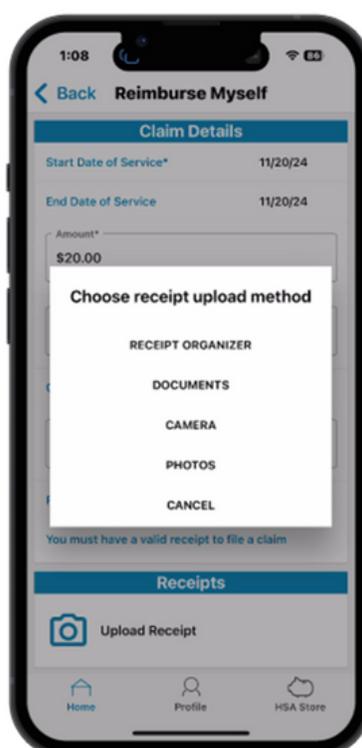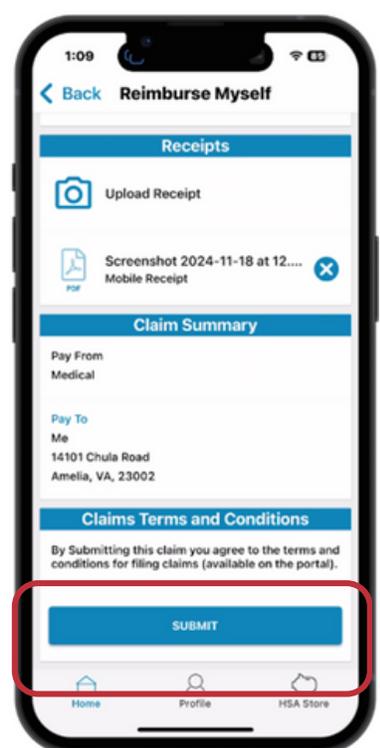

5. **Enter a Description**

6. **Upload Receipt**
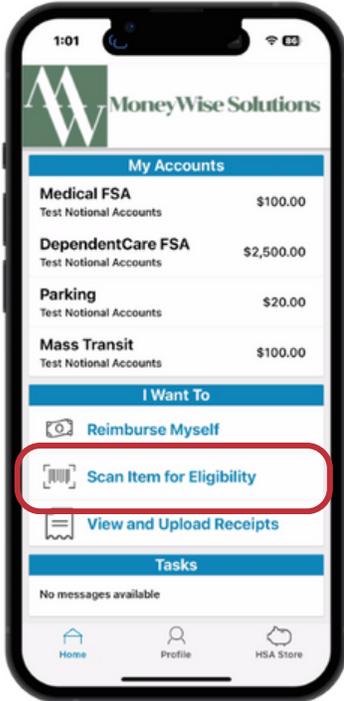

7. **Select method to upload receipt**

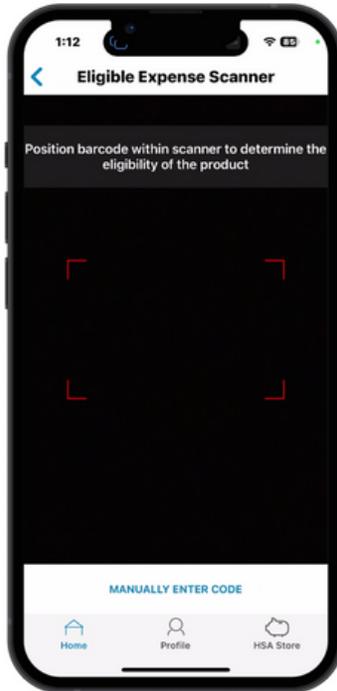8. **Review all information then Submit**

Check Item for Eligibility

You can scan any barcode for any item directly using your phone's camera.
Additionally, you can visit the **FSA Eligibility List** online for more details.

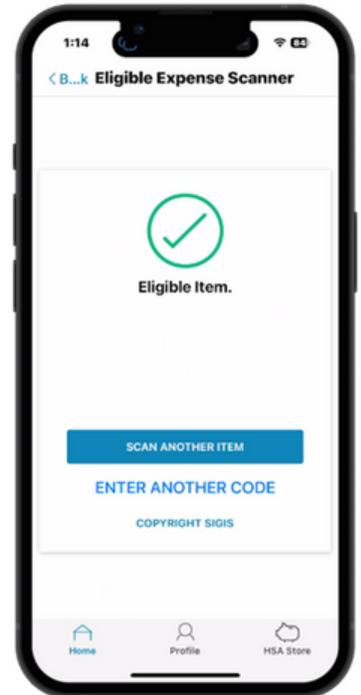1. **Select Scan Item for Eligibility**

2. **Position barcode** within red lines

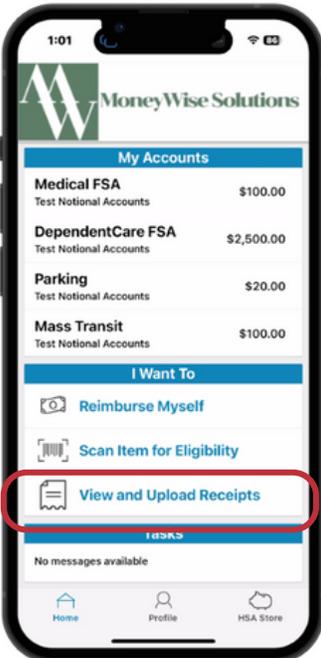The system scans items automatically once in line

Message will appear.

View or Upload Receipts

Scanned receipts are stored here, and you can upload new ones directly through the mobile app within this section
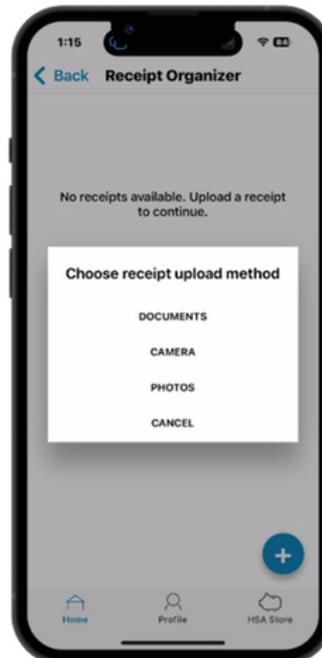
1. **Select View & Upload Receipts**

All receipts will appear here, select ⊕ to upload.

2. Select Upload Method

Success message will appear.